



**UNITED STATES SMALL BUSINESS ADMINISTRATION**  
COMMERCIAL LOAN SERVICING CENTER  
2719 North Air-Fresno Drive, Suite 107  
Fresno, California 93727-1547  
559-487-5136 559-487-5803 FAX

June 4, 2010

To:

, CA

RE: SBA LOAN #

Borrower: , Inc. DBA

This letter is to inform you that based on a review of the documentation provided, SBA has approved your request for an Offer in Compromise for the benefit of obligor .

- SBA will accept equal monthly payments of \$500 per month for a period of twenty-four (24) months. If guarantor defaults the accepted "offer in compromise", SBA reserves the right to collect on the existing loan balance.
- Payments to be made within 30 days of the date of this letter. Please forward payment to:  
SBA  
2719 North Air Fresno Drive  
Fresno, CA 93727  
Attention:

Per Standard Operating Procedure Guidelines SOP 50 10 (4) Subpart A, Chapter 2, paragraph 8, a debt that has been compromised for less than the full amount due is considered to be a loss to the Agency. The debtor should be advised that prohibits them from obtaining any further financial assistance from the SBA.

In order to maintain compliance with the Department of the Treasury Internal Revenue Service tax code, IRS FORM 1099-C will be filed by the Agency and sent to the borrower as a result of this transaction.

If there are any questions regarding this action, please do not hesitate to call.

Liquidation Officer  
(800) 347-0922 X