

UPS Capital Business Credit
425 Day Hill Road
P.O. Box 400
Windsor, CT 06095
860.687.2600 Tel



May 23, 2011

To: Mr.

, FL

Re: , LLC
SBA Loan Number: PLP

Dear Mr.

This letter is to inform you that, in regards to the captioned Loan, the U. S. Small Business Administration has approved your cash "Offer In Compromise" in the amount of Fifteen Thousand Dollars (\$15,000). Please forward a certified check in the amount of \$15,000, payable to UPS Capital Business Credit, no later than June 15,2011 as follows:

UPS Capital Business Credit
425 Day Hill Road
P.O. Box 400
Windsor, CT 06095
Attn:

The above approval is further conditioned upon UPS Capital Business Credit's receipt of a certified check in the amount of Three Thousand Dollars (\$3,000) as consideration for releasing its junior mortgage on your residence which is subject to a pending "short sale". The check should be sent as directed above.

Sincerely,

, SCPO

cc P.Tur